

New Products and Managers

Informa Investment Solutions understands the importance of complete and up-to-date information. New Products and Managers are identified in bold inside of PSN Enterprise, but this quarterly reference guide makes it even easier to see the latest additions. This listing identifies all new products, from both new and existing managers, and the date they entered PSN. Newly added managers are identified with an asterisk (*).

Summary

Total New Products	149
Total New Managers	11
New Products from Existing Managers	139

Manager Name	Product Name	Date Added
361 Capital, LLC		
	361 Domestic Long/Short Equity Fund	7/26/2018
	361 Global Long/Short Equity Fund	7/26/2018
	361 Global Managed Futures Strategy	7/26/2018
	361 Macro Opportunity Fund	7/26/2018
	361 Managed Futures Strategy Fund	7/26/2018
Additive Advisory and Capital*		
	Equity Hedge	8/15/2018
Advisor Partners, LLC		
	Active Tax Indexing Global	7/16/2018
	Active Tax Indexing US All Cap	7/16/2018
	Active Tax Indexing US Large Cap	7/16/2018
	Active Tax US All Cap Value Tilt	7/16/2018
	US High Quality Dividend Yield	7/16/2018
AllianceBernstein L.P.		
	AB China Value (A-Shares)	9/28/2018
	AB Global Core Equity	9/21/2018
	AB Global Strategic Core Equity	9/21/2018
Ashford Capital Management		
	Ashford Mid Cap Durable Growth	8/13/2018
AT Capital Management		
	Intermediate Bond ETF	7/12/2018
	Intermediate Muni ETF	7/12/2018
Aubrey Capital Management*		
	Aubrey GEM Strategy	7/25/2018
Bell Bank*		
	BBIM Fixed Income Composite	8/27/2018
Brandes Investment Ptnrs - SMA Div		
	Enhanced Income - SMA	8/8/2018

Manager Name	Product Name	Date Added
	U.S. Small Cap Value Equity - SMA	8/8/2018
Broad Run Investment Management, LLC		
	Focus Equity - Separate Accounts	7/19/2018
Brown Advisory		
	Brown Advisory Sustainable Core	9/24/2018
Caval Hill Investment Mgmt., Inc.		
	Strategic Enhanced	7/10/2018
Chicago Equity Partners, LLC		
	FactorSmart Growth	9/24/2018
	FactorSmart Value	9/24/2018
CIBC Private Wealth Management		
	Total Return Bond	8/8/2018
Coho Partners, Ltd.		
	Coho Relative Value ESG	7/24/2018
Cold Creek Capital, Inc.*		
	Cold Creek Small Cap Growth	7/24/2018
Colrain Capital		
	Colrain Focused Strategy	7/13/2018
Crosspoint Capital Management		
	Accelerated Growth	8/3/2018
Cumberland Advisors, Inc.		
	Global Equity ETF	7/18/2018
	Total Return Tax-Free Municipal Bond	7/13/2018
	Total Return Taxable Fixed Inc	7/13/2018
Dana Investment Advisors, Inc.		
	Dana Strategic Income Strategy	7/27/2018
Diamond Hill Capital Management, Inc		
	Diamond Hill Global Equity	9/25/2018
DSM Capital Partners LLC		
	Emerging Markets Growth	7/27/2018
	International Growth	7/27/2018
Eagle Asset Management		
	Vertical Income Portfolio	7/11/2018
Efficient Market Advisors		
	Efficient Market Dynamic Volatility	9/11/2018
Fairpointe Capital LLC		

Manager Name	Product Name	Date Added
	Fairpointe ESG Equity Strategy	7/13/2018
Fiera Capital Corporation		
	Global Emerging Markets Core Growth	7/13/2018
First Western Capital Management		
	Short Duration Investment Grade	8/3/2018
Frontier Global Partners, LLC		
	Frontier Markets Opportunities Fund	7/18/2018
	Frontier Markets Select Fund	7/18/2018
Garcia Hamilton & Associates, L.P.		
	Fixed Income - Short Credit 1-3	9/7/2018
Global Thematic Partners, LLC		
	Digital Health Equity Strategy	9/24/2018
	Long Duration Equity	9/24/2018
Global Value Investment Corp		
	Focused Fixed Income Value Strategy	8/24/2018
GW&K Investment Management, LLC		
	Short-Term Focused High Income	8/16/2018
Hamlin Capital Management, LLC		
	Hamlin Short Bond Composite	9/5/2018
Hartford Funds		
	Hartford Long/Short Global Equity	7/24/2018
	Hartford Municipal Opportunities Fun	7/24/2018
	The Hartford Balanced Income Fund	7/24/2018
	The Hartford Quality Bond Fund	7/24/2018
Harvey Partners, LLC*		
	Harvey Partners - Long Only Series	9/12/2018
Heitman		
	Heitman Global RE Securities	8/15/2018
Heitman, LLC		
	Heitman America Real Estate Trust LP	8/24/2018
HGK Asset Management, Inc.		
	HGK International Small Cap	9/25/2018
Julex Capital Management, LLC		
	Julex Dynamic Developed Markets	7/26/2018
Kensington Investment Counsel*		
	Income Equity	7/13/2018
	Mid Cap Core	7/13/2018

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	Persistent Dividend	7/13/2018
Lebenthal Asset Management		
	EAFE Plus	8/17/2018
Legg Mason Inc.		
	LeggMason Alt Completion SMA	9/24/2018
MacKay Shields LLC		
	Municipal High Yield	8/15/2018
	Municipal Investment Grade	8/13/2018
Marathon - London		
	Active Emerging Market Equities	8/24/2018
	Active Global Select Equity	8/24/2018
Martin Currie-LeggMason RETAIL*		
	Martin Currie Emerging Mkts SMA	9/14/2018
McKinley Capital Management, LLC		
	Middle East, Africa & South Asia	9/25/2018
Meritage Portfolio Management, Inc.		
	Meritage Portfolio Small Cap Growth	8/24/2018
Miller/Howard Investments, Inc.		
	Income-Equity Ex-Carbon Energy	7/13/2018
Neuberger Berman LLC		
	Emerging Markets PutWrite	9/27/2018
	Global PutWrite (ATM)	9/26/2018
	Global PutWrite (OTM)	9/26/2018
	Russell 2000 Strangle	9/26/2018
	S&P 500 PutWrite (OTM)	9/26/2018
	S&P 500 Strangle	9/26/2018
	Strategic Income	9/26/2018
	Unconstrained Bond Fund	9/27/2018
OFI Global Asset Management		
	SNW CA Municipal Intermediate	9/18/2018
	SNW Muni/Taxable Blend Long	9/18/2018
	SNW Municipal Long	9/18/2018
	SNW Municipal Short	9/18/2018
	SNW Taxable Long	9/18/2018
	SNW Taxable Short	9/18/2018
Orleans Capital Management Corp.		
	Energy Dynamics Strategy	7/20/2018

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Pacific Investment Mgmt. Co		
	Retirement Income - Balanced	7/13/2018
	Retirement Income - Conservative	7/13/2018
	Retirement Income - Moderate Growth	7/13/2018
Partnervest Advisory Services, LLC		
	Conservative	7/10/2018
Polen Capital Management, LLC		
	Polen U.S. Small Company Growth	8/28/2018
Private Capital Management		
	Harmonic Investors, LLC Fund I	8/21/2018
ProfitScore Capital Management, Inc.*		
	US Long/Short Treasury Program	7/11/2018
Quantitative Investment Decisions		
	QID U.S. Equity Aggressive Growth	9/17/2018
RBC Global Asset Management		
	RBC Impact Bond	7/24/2018
Redwood Investment, LLC		
	Global Equity	7/24/2018
Sage Advisory Services, Ltd. Co.		
	Cash Management	8/24/2018
Sagewood Asset Management*		
	Volatility Yield Strategy	8/17/2018
Semper Capital Management, L.P.		
	Semper MBS Total Return Fund	9/14/2018
	Semper Short Duration Fund	9/14/2018
Slow Capital, Inc.*		
	Slow Capital Aggressive Growth	7/27/2018
	Slow Capital Growth	7/27/2018
	Slow Capital Stock	7/27/2018
Snow Capital Management, LP		
	SMID Cap Value	9/14/2018
State Street Global Advisors		
	1-3 Year U.S. Agency Index	8/3/2018
	1-3 Year U.S. Credit Index	8/3/2018
	1-3 Year U.S. Treasury Index	8/3/2018
	20+ Year U.S. High Quality Corporate	8/3/2018
	20+ Year U.S. Treasury STRIPS Index	8/3/2018

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	5-20 Year U.S. HQ Corporate Bond	8/3/2018
	All Country World ex-US Active	8/3/2018
	All Wrld Eqt Low Vol High Qlty Scrnd	8/3/2018
	All-Country World Active	8/3/2018
	Asia Pacific Value Spotlight	8/3/2018
	Bloomberg Barclays Global Agg Idx	8/3/2018
	Canadian Enhanced	8/3/2018
	Canadian Long Term Bond Index	8/3/2018
	Canadian Universe Bond Index	8/3/2018
	Emerging Markets Managed Volatility	8/3/2018
	Europe Enhanced	8/3/2018
	Europe Managed Volatility	8/3/2018
	Europe Value Spotlight	8/3/2018
	Eurozone Value Spotlight	8/3/2018
	FTSE RAFI Developed 1000 Index	8/3/2018
	FTSE RAFI U.S. 1000 Index	8/3/2018
	Global Liquid Real Estate Securities	8/3/2018
	Global Value Spotlight	8/3/2018
	International Value Spotlight	8/3/2018
	Long U.S. Government/Credit Bond Ind	8/3/2018
	S&P 500 Equal Weight Index	8/3/2018
	S&P 500 Index (CAD)	8/3/2018
	U.S. 1-3 Year Government/Credit Bond	8/3/2018
	U.S. High Yield Bond Index	8/3/2018
Strategic Income Management, LLC		
	SiM Apex Value Fund LP	7/25/2018
System Two Advisors*		
	ACWI	7/11/2018
	ACWI ex U.S.	7/11/2018
	U.S. Enhanced	7/11/2018
Triboro Investment Management		
	Triboro Alternative	9/7/2018
Ullico Investment Advisors, Inc.		
	Ullico Infrastructure Tax-Exempt Fnd	9/18/2018
	Ullico Infrastructure Taxable Fund	9/18/2018
Van Hulzen Asset Management		
	Van Hulzen Small Cap Strategy	8/27/2018

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Wakefield Asset Management LLLP		
	Wakefield Large Cap Tax Aware	7/13/2018
	WAM Biblically Responsible Equity	7/13/2018
Wallick Investments, LLC		
	Fidelis	7/16/2018
Walthausen & Company, LLC		
	Micro-Cap Value	9/27/2018
WisdomTree Asset Management		
	WisdomTree U.S. MidCap Core	8/3/2018
	WisdomTree U.S. MidCap Value	8/3/2018