

New Products and Managers

Informa Financial Intelligence understands the importance of complete and up-to-date information. New Products and Managers are identified in bold inside of PSN Enterprise, but this quarterly reference guide makes it even easier to see the latest additions. This listing identifies all new products, from both new and existing managers, and the date they entered PSN. Newly added managers are identified with an asterisk (*).

Summary

Total New Products	213
Total New Managers	21
New Products from Existing Managers	173

Manager Name	Product Name	Date Added
361 Capital, LLC		
	361 Macro Opportunity Fund	1/18/2019
Aligned Investors		
	Focused Blue Chip Equity	3/28/2019
AllianceBernstein L.P.		
	AB Sustain Global Thematic ADR (MA)	1/15/2019
American Assets Capital Advisers*		
	AACA Real Estate	2/27/2019
American Beacon Advisors, Inc.		
	American Beacon Acadian Emerging Mar	2/27/2019
	American Beacon International Equity	2/27/2019
AMI Asset Management		
	AMI Large Cap Equity Income	1/18/2019
Applied Fundamental Research, LLC*		
	AFR Concentrated Value L.P.	1/8/2019
Arena Capital Advisors		
	Arena Constrained Flex Duration HY	2/8/2019
ARK Investment Management*		
	ARK Disruptive Innovation Strategy	1/29/2019
	ARK Next Generation Internet Strat	1/29/2019
Arrowstreet Capital, L.P.		
	Global ACWI 130/30	1/29/2019
Artisan Partners Limited Partnership		
	Artisan Non-U.S. Small-Mid Growth	1/29/2019
	Artisan Thematic Strategy	1/29/2019
Ballast Asset Management*		
	Ballast SMidCap	1/24/2019
Baron Capital		
	Baron Discovery Strategy	3/1/2019

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Bell Asset Management LTD*		
	Global Core	1/10/2019
	Global Small & Mid-Cap	1/10/2019
Belvedere Advisors LLC		
	Tech Leader Portfolio	3/5/2019
Capital Group		
	Capital Group Global Growth SMA	1/17/2019
	Capital Group Intl Growth SMA	1/17/2019
	Capital Group U.S. Core SMA	1/17/2019
	Capital Group US Income & Growth SMA	1/17/2019
Cashen Investment Advisors, Inc.		
	Dividend Equity	1/24/2019
	Institutional Municipal Bonds	3/13/2019
Cavalier Investments*		
	Cavalier Tactical Economic	3/6/2019
ClearBridge Investments, LLC.		
	ClearBridge Global Equity Income	3/5/2019
Cohen & Steers Capital Mgmt., Inc.		
	Cohen & Steers Midstream & MLP SMA	3/22/2019
	Cohen & Steers US Realty TR SMA	3/22/2019
Colchester Global Investors Limited		
	Local Emerging Market Debt CIT	1/10/2019
Columbia Management Capital Advisers		
	Columbia TEP Intl ADR	2/8/2019
	Columbia TEP US All Cap	2/8/2019
	Columbia TEP US Large Cap	2/8/2019
Conning, Inc.		
	Insurance Core Fixed Income- PC	3/26/2019
Connor, Clark & Lunn Investment		
	CC&L Q Emerging Markets Equity	3/21/2019
Cramer Rosenthal McGlynn, LLC		
	CRM Long/Short Opportunities UCITS	1/29/2019
Crescent Capital Group LP		
	Crescent Defensive High Yield Bond	1/29/2019
D.B. Fitzpatrick & Co.		
	Commercial Mortgage Strategy	1/29/2019
	DBF Corporate	1/29/2019

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Datum 9 Analytics LLC		
	Datum 9 MultiAlpha Fund	1/8/2019
Diker Management LLC*		
	Value Tech Long/Short Fund	1/29/2019
	Wayfinder Small Cap Equity Fund	1/29/2019
DOMO Capital Management, LLC*		
	DOMO Concentrated All Cap Value	2/22/2019
Dorsey Wright		
	Tactical Fixed Income	1/14/2019
Douglass Winthrop Advisors, LLC*		
	Research Equity	3/11/2019
Dundas Global Investors		
	Dundas International ADR Growth	1/23/2019
Elemental Capital Management, LLC		
	Small and Mid-Cap Growth	1/29/2019
EntrepreneurShares LLC		
	Entrepreneur US Mid Cap Strategy	1/2/2019
Falcon Point Capital, LLC		
	Falcon Point SMID Cap Strategy	1/29/2019
First Quadrant, L.P.		
	FQ Commodities L/S (Scaled 15% Risk)	1/29/2019
Foundry Partners, LLC		
	Fundamental Mid Cap Value	1/29/2019
Franklin Templeton Investments		
	Franklin Global Plus Equity	1/29/2019
Gateway Investment Advisers, LLC		
	Gateway Active Index-PutWrite Comp	1/29/2019
Gerstein Fisher		
	Multi-Factor Large-Cap Value	3/13/2019
Globalt Investments		
	innovatETF Strategies - Defensive	2/8/2019
	innovatETF Strategies Income Growth	2/8/2019
	Large Cap Core	2/8/2019
Green Street Investors, LLC*		
	GSI Public Real Estate Securities	3/18/2019
GuideStone Capital Mangement, LLC		
	GuideStone Small Cap Equity - Inv	1/29/2019
Harding Loevner LP		

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	International Equity Research	1/29/2019
Harris Associates L.P.		
	Private Client Advisor	2/27/2019
Hilton Capital Management		
	Hilton Dividend and Yield	3/13/2019
Hotchkis & Wiley Capital Management		
	International Value	3/1/2019
ICMA Retirement Corporation		
	Vantagepoint PLUS Fund	1/29/2019
Impax Asset Management		
	Impax Asia-Pacific Strategy	1/18/2019
	Impax Balanced Strategy	1/17/2019
	Impax Core Bond Strategy	1/17/2019
	Impax Ellevate GI Women's Leadership	1/23/2019
	Impax ESG Beta Dividend Strategy	1/17/2019
	Impax ESG Beta Quality Strategy	1/17/2019
	Impax Food and Agriculture	1/18/2019
	Impax Global Opportunities Strategy	1/18/2019
	Impax High Yield Bond Strategy	1/17/2019
	Impax Large Cap Strategy	1/17/2019
	Impax Mid Cap Strategy	1/17/2019
	Impax MSCI EAFE ESG Leaders Index	1/23/2019
	Impax Small Cap Strategy	1/17/2019
	Impax Specialists strategy	1/18/2019
	Impax Water Strategy	1/18/2019
IndexIQ Advisors LLC.		
	IQ Chaikin U.S. Large Cap ETF	1/18/2019
	IQ Chaikin U.S. Small Cap ETF	1/18/2019
	IQ Enhanced Core Bond U.S. ETF	2/27/2019
	IQ Enhanced Core Plus Bond U.S. ETF	2/27/2019
	IQ Hedge Event-Driven Tracker ETF	3/1/2019
	IQ Hedge Long/Short Tracker ETF	3/1/2019
	IQ Hedge Macro Tracker ETF	3/1/2019
	IQ Hedge Market Neutral Tracker ETF	3/1/2019
	IQ Hedge Multi-Strategy Tracker ETF	1/18/2019
	IQ Leaders GTAA Tracker ETF	3/1/2019
	IQ Merger Arbitrage ETF	1/18/2019
	IQ Real Return ETF	3/1/2019

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Ingalls & Snyder LLC		
	Fundamental Equity Advisors All-Cap	3/27/2019
	Fundamental Equity Advisors SMID	3/27/2019
Intech Investment Management LLC		
	Intech Gbl All Country Core ex Japan	1/29/2019
Invesco		
	Conservative Income	2/20/2019
John Hancock Asset Management		
	Fundamental Global Franchise Wrap	3/21/2019
	US Small Cap Core	3/13/2019
John Hancock Investments		
	John Hancock ESG International Eq	3/1/2019
	John Hancock Small Cap Growth Fund	3/1/2019
KKM Financial, LLC*		
	KKM Tactical Rotation	2/25/2019
Kovitz Investment Group, LLC		
	KB Focused Equity Composite	3/1/2019
Landry Investment Management*		
	Landry Global Equity	2/22/2019
	Landry Global Long Short Fund	2/22/2019
	Landry US Equity Fund	2/22/2019
Laurus Investment Counsel*		
	U.S. Small Cap Equity	2/4/2019
Lazard Asset Management LLC		
	US Equity Select Tax Aware	2/12/2019
Lind Capital Partners, LLC*		
	LCP Municipal High Yield	1/29/2019
Liquid Strategies, LLC		
	Theta Income Strategy	2/11/2019
LM Capital Group, LLC		
	Enhanced Core Plus	2/27/2019
Longfellow Investment Mgmt. Co.		
	Absolute Return: Concentrated SPACs	3/21/2019
	Opportunistic Bond	3/21/2019
Loomis, Sayles & Company, L.P.		
	Government/Credit	2/20/2019
Mackenzie Investments		
	Emerging Markets All Cap	1/14/2019

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	Emerging Markets Large Cap	1/14/2019
	Emerging Markets Low Volatility	3/13/2019
	Emerging Markets Small Cap	1/14/2019
	Global Core Equity	1/15/2019
Mairs & Power Inc*		
	Mairs & Power Growth Strategy	1/18/2019
McClain Value Management, LLC		
	MVM Opportunity	1/29/2019
	Tactical Value	1/29/2019
Mesirow Financial Investment Mgmt.		
	Mesirow Financial IL Police & Fire	2/18/2019
Monarch Partners Asset Management		
	Micro Cap Value Equity	1/17/2019
Mondrian Investment Partners Limited		
	Mondrian International Equity CIT	2/8/2019
Motley Fool Asset Management LLC*		
	Motley Fool 100 Index ETF	1/29/2019
	Motley Fool Emerging Markets Fund	1/29/2019
	Motley Fool Global Opportunities Fd	1/29/2019
	Motley Fool Small-Mid Cap Growth Fd	1/29/2019
Neuberger Berman		
	Multi-Asset Income	1/29/2019
	Systematic Emerging Markets Equity	1/29/2019
Nicholas Investment Partners, L.P.		
	US SMID Cap Growth	1/29/2019
NWQ Investment Management Co., LLC		
	Global Select	3/4/2019
	Global Unconstrained	3/4/2019
OakBrook Investments, LLC		
	Small Cap	3/4/2019
Oberweis Asset Mgmt, Inc.		
	Emerging Markets	2/7/2019
OFI Global Asset Management		
	Oppenheimer Intermediate Term Muni	1/2/2019
	Oppenheimer Short Term Muni	1/2/2019
	Rochester High Yield Municipal Fund	1/2/2019
	Steelpath MLP Alpha Fund	1/2/2019

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	Steelpath MLP Income Fund	1/2/2019
	Steelpath MLP Select 40 Fund	1/3/2019
Pacific Investment Mgmt. Co		
	StocksPLUS International Hedged	1/17/2019
	StocksPLUS International Unhedged	1/17/2019
PanAgora Asset Management, Inc.		
	Dynamic Emerging Markets Equity	3/1/2019
Parametric Portfolio Associates		
	Parametric Defensive Equity Strategy	3/26/2019
	Parametric Low Beta VRP	3/26/2019
	Parametric US Low Volatility Equity	3/26/2019
PENN Capital Management		
	Penn Capital Fin Serv Fin Tech	3/21/2019
Penn Mutual Asset Management, LLC*		
	Core Plus Bond Strategy	3/27/2019
	Short Duration Bond Strategy	3/27/2019
	Unconstrained Bond Strategy	3/27/2019
Perritt Capital Management, Inc.		
	Perritt Low Priced Fund	1/29/2019
PGIM Fixed Income		
	Global Liquidity Relative Value	1/29/2019
PGIM Investments LLC		
	PGIM Jennison Global Infrastructure	1/29/2019
	PGIM Jennison Health Sciences Fund	1/29/2019
	PGIM Jennison MLP Fund	1/29/2019
Polen Capital Management, LLC		
	Polen Global Growth ADR	3/15/2019
	Polen International Growth	3/15/2019
PPM America, Inc.		
	Strategic Income	1/29/2019
Pzena Investment Management, LLC		
	Pzena Global Value	1/29/2019
	Pzena International Value	1/29/2019
	Pzena Mid Cap Value	1/29/2019
	Pzena U.S. Best Ideas	1/29/2019
Qplum LLC*		
	Global Tactical Asset Allocation	1/29/2019
RBC Global Asset Management		

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	RBC Asia ex-Japan Equity	2/22/2019
	RBC Cash Management: Government	2/22/2019
	RBC Global Equity - Fossil Fuel Free	2/1/2019
	RBC Short Duration 1-3 Yr Full Style	2/22/2019
	RBC U.S. Investment-Grade Corp Fixed	2/22/2019
	RBC Ultra Short Duration: Full Style	2/22/2019
Richie Capital Group*		
	RCG Alpha Income Strategy	2/12/2019
	RCG Alpha Strategy	2/12/2019
Ryan Labs Asset Management Inc.		
	Core Fixed Income with DRP	1/17/2019
	Defensive Risk Premia	1/17/2019
Schroders		
	Diversified Growth/GTAA	1/29/2019
	Strategic Beta	1/29/2019
Seizert Capital Partners		
	Large Cap Value Equity Fund	3/5/2019
	Micro Cap	3/5/2019
Severin Investments, LLC*		
	Severin Conservative Growth	1/9/2019
	Severin Conservative Income	1/9/2019
	Severin Current Equity Income	1/9/2019
	Severin ETF Conservative Growth	1/9/2019
	Severin ETF Long-Term Growth	1/9/2019
	Severin ETF Moderate Growth	1/9/2019
	Severin Long-Term Growth	1/9/2019
	Severin Moderate Growth	1/9/2019
	Severin Moderate Growth & Income	1/9/2019
Sprucegrove Investment Mgmt. Ltd.		
	Sprucegrove ACW ex U.S. (3C7)	2/6/2019
	Sprucegrove ACW ex U.S. CIT	2/6/2019
	Sprucegrove International CIT	2/6/2019
Stephens Investment Management Group		
	Stephens SMID Hybrid Growth	2/12/2019
Stone Harbor Investment Partners LP		
	Extended Global High Yield	1/29/2019
	Global Aggregate Total Return	1/29/2019

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	Global High Yield Corporates	1/29/2019
	Global Investment Grade Corporate	1/29/2019
	High Yield BB & B	1/29/2019
	Leveraged Loan	1/29/2019
	Multi-Asset Credit	1/29/2019
Strategic Income Management, LLC		
	B/BB Constrained High Yield Composit	3/26/2019
Summit Global Investments		
	Global Low-Volatility Equity	1/29/2019
	Small Cap Low-Volatility	1/14/2019
T. Rowe Price		
	Australia Equity SMA Strategy	2/14/2019
	US Large-Cap Core Equity SMA Strateg	1/18/2019
	US Large-Cap Equity Income SMA Strat	1/18/2019
Transamerica Asset Management, Inc.		
	Transamerica International Growth	2/14/2019
Van Eck Associates Corporation		
	Morningstar International Moat	1/29/2019
Villanova Investment Management Comp*		
	VIMCO Small Cap Value	2/20/2019
Wellesley Convertibles		
	WIA Composite	3/1/2019
Wells Fargo Asset Management		
	Special U.S. Small Cap Value SMA	2/25/2019
West Chester Capital Advisors, Inc.		
	Pathroad Strat Bal Grw & Inc FD	1/29/2019
Western Asset Management Company		
	US Long Duration G/C Inv. Grade	1/29/2019
Westwood Management Corporation		
	Strategic Global Convertibles	1/29/2019
William Blair & Company, LLC		
	Systematic International All Cap Cor	2/7/2019
Wilmington Trust Ret & Inst Svcs Co.		
	Lazard CA Managed Global Divers, CT	1/29/2019