

## New Products and Managers

Informa Financial Intelligence understands the importance of complete and up-to-date information. New Products and Managers are identified in bold inside of PSN Enterprise, but this quarterly reference guide makes it even easier to see the latest additions. This listing identifies all new products, from both new and existing managers, and the date they entered PSN. Newly added managers are identified with an asterisk (\*).

### Summary

Total New Products	138
Total New Managers	12
New Products from Existing Managers	112

Manager Name	Product Name	Date Added
Argent Capital Management LLC		
	Argent Mid Cap	12/18/2019
Azzad Asset Management, Inc.		
	Dividend Portfolio	10/17/2019
Bain Capital Credit, LP*		
	Bain Capital High Income Strategy	10/21/2019
	Bain Capital Liquid Sr Loan Strategy	10/21/2019
	Bain Capital Total Return Credit	10/21/2019
BlackRock		
	EAFE Currency Hedged (CF)	10/17/2019
	Target Alloc NTF 10/90 ETF -Research	10/17/2019
	Target Alloc NTF 20/80 ETF -Research	10/17/2019
	Target Alloc NTF 30/70 ETF -Research	10/17/2019
	Target Alloc NTF 40/60 ETF -Research	10/17/2019
	Target Alloc NTF 50/50 ETF -Research	10/17/2019
	Target Alloc NTF 60/40 ETF -Research	10/17/2019
	Target Alloc NTF 70/30 ETF -Research	10/17/2019
	Target Alloc NTF 80/20 ETF -Research	10/17/2019
	Target Alloc NTF 90/10 ETF -Research	10/17/2019
	Target Alloc NTF Equity - Research	10/17/2019
	Target Alloc NTF Fixed Inc-Research	10/17/2019
Blueprint Investment Partners LLC*		
	Blueprint Balanced	10/17/2019
	Blueprint Conservative	10/17/2019
	Blueprint Growth	10/17/2019
	Blueprint Moderate Growth	10/17/2019
Calamos Advisors LLC		
	Calamos Hedged Equity Strategy	12/4/2019
Check Capital Management, Inc.		

Manager Name	Product Name	Date Added
	Private Program	11/13/2019
Collaboration Capital*		
	Collaboration US ESG Equity	11/13/2019
Columbia Management Capital Advisers		
	Columbia Small Cap Growth SMA	12/18/2019
Columbia Management Investments		
	Wanger Socially Resp Global SMID	11/13/2019
Confluence Investment Management		
	Global Large Cap	11/13/2019
Contrast Capital Management*		
	Diversified International Small Cap	10/28/2019
	International Equity Income	10/28/2019
Crawford Investment Counsel, Inc.		
	SMID Cap Equity	12/10/2019
Cushing Asset Management, LP		
	Cushing Clean and Sustainable	10/24/2019
	Cushing Concentrated Growth	10/24/2019
	Cushing Mid Cap Growth	10/24/2019
	Cushing NextGen Infrastructure	10/24/2019
Dalton Investments, LLC		
	Dalton Global Emerging Market Equity	12/13/2019
Dalton, Greiner, Hartman, Maher & Co		
	DGHM Emerging SmallCap Value	12/6/2019
Dana Investment Advisors, Inc.		
	Dana Concentrated Large Cap Equity	12/13/2019
	Dana Concentrated Small Cap Equity	12/13/2019
Douglass Winthrop Advisors, LLC		
	Research Composite	11/20/2019
DuPont Capital Management		
	DCM EAFE High Conviction	10/24/2019
	DCM Global Ex-US Small Cap Structure	10/24/2019
	DCM US Large Cap Value Creators	10/24/2019
	DCM US Mid Cap Value Creators	10/24/2019
Eagle Global Advisors, LLC		
	EGA Renewables Infrastructure	10/24/2019
EdgePoint Wealth Management Inc.*		
	EdgePoint Global Balanced	11/13/2019
	EdgePoint Global Equity	11/13/2019

Manager Name	Product Name	Date Added
	EdgePoint Variable Income Portfolio	11/13/2019
Elemental Capital Management, LLC		
	Balanced	12/13/2019
Fidelity Institutional Asset Mgmt.		
	Blend Target Date 2065	12/4/2019
	Emerging Markets Equity Small Cap	12/18/2019
	Geode Spartan Emerging Markets Index	12/4/2019
	Geode Spartan Global ex US Index	12/18/2019
	Index Target Date 2065	12/4/2019
	Small Cap Growth	12/4/2019
Fort Washington Investment Advisors		
	Enhanced Dividend Equity	11/5/2019
	Flexible Income	12/12/2019
FountainCap Research*		
	FountainCap Global China Opp. Fund	10/4/2019
GIA Partners, LLC		
	High Yield Fixed Income	10/17/2019
Global Value Advisors		
	Emerging Markets	10/17/2019
Goldman Sachs Asset Mgmt.		
	Global Emerging Market Debt Corporat	12/18/2019
Guggenheim Investments		
	Enhanced Cash	12/18/2019
	Guggenheim Opp InvGrade Sec MasterFd	12/18/2019
	Intermediate Core Fixed Income	12/18/2019
	Municipal Bond	12/18/2019
	Tax-Exempt Municipal	12/18/2019
	Taxable Municipal	12/18/2019
GW&K Investment Management, LLC		
	Intermediate Taxable Bond Strategy	12/4/2019
Hartford Funds		
	Hart Small Cap Value Fund	11/13/2019
	Hartford AARP Balanced Retirement	10/9/2019
	Hartford Multi-Asset Income & Growth	10/9/2019
	Hartford Multifactor Large Cap Value	10/9/2019
HGK Asset Management, Inc.		
	HGK International Small Cap Concentr	12/18/2019
Income Research & Management, Inc.		

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	IR+M Core Plus	12/4/2019
IndexIQ Advisors LLC.		
	IQ Short Duration En. Core US ETF	12/6/2019
	IQ Ultra Short Duration ETF	12/10/2019
Janus Henderson Investors		
	Continental European Eq Concentrated	12/6/2019
	Global High Yield	12/6/2019
	Global Sustainable Equity	12/6/2019
	Pan European Equity	12/6/2019
Jennison Associates LLC		
	Focused Large Cap Growth	11/7/2019
Julex Capital Management, LLC		
	Julex Gbl Tactical Asset Allocation	10/29/2019
	Julex TrueAlpha Small Cap	10/29/2019
Keystone Wealth Advisors		
	Keystone Wealth High Yield Alpha	12/6/2019
Massachusetts Mutual Life Insurance		
	MassMutual Premier Strategic Emg Mkt	11/13/2019
Meros Investment Management, LP*		
	Meros Micro Cap	11/22/2019
Moran Wealth Management*		
	Conservative Growth	11/13/2019
	Core Value	11/13/2019
	Low Beta	11/13/2019
	Macroeconomic	11/13/2019
	Millennium	11/13/2019
	Small Cap Value	11/13/2019
Nia Impact Capital*		
	Nia Global Solutions	11/13/2019
Nuveen Asset Management		
	Nuveen ESG Aggressive Growth (ETF)	11/15/2019
	Nuveen ESG All Equity Growth (ETF)	11/15/2019
	Nuveen ESG Mod Conservative Gr (ETF)	11/15/2019
	Nuveen ESG Moderate Growth (ETF)	11/15/2019
	Nuveen Tax Exempt Conservative Incom	11/15/2019
	Nuveen Tax Exempt High Income	11/15/2019
	Nuveen Tax Exempt Moderate Income	11/15/2019
Parametric Portfolio Associates		

Manager Name	Product Name	Date Added
	Parametric Multi Asset Vol Risk Prem	12/20/2019
Post Advisory Group, LLC		
	Post Credit Opportunities	10/24/2019
PPM America, Inc.		
	Long Short Credit	12/20/2019
ProfitScore Capital Management, Inc.		
	Tactical High Yield Bond Program	12/20/2019
Providence Capital Advisors*		
	Covered Call	11/6/2019
	Diversified Income	11/6/2019
Pzena Investment Management, LLC		
	Pzena Long/Short Value	11/6/2019
QMA LLC		
	Global Equity Opportunities	10/29/2019
	International Equity Opportunities	10/29/2019
RBC Global Asset Management		
	RBC Emerging Markets Equity Focus	11/21/2019
	RBC US Municipal Fixed Income	12/2/2019
Reaves Asset Management		
	Reaves LTV Utility/Energy Infr SMA	11/20/2019
Rice, Hall, James & Associates		
	International Small Cap	10/24/2019
	Small Cap Value	10/24/2019
SLC Management		
	Senior Loans	11/13/2019
State Street Global Advisors		
	Long U.S. Corporate Credit Bond	11/14/2019
Tannin Capital		
	Tannin Large Cap Dividend	10/18/2019
Taylor Frigon Capital Management LLC		
	Aspire	11/13/2019
Thornburg Investment Management, Inc		
	Thornburg Investment Income Builder	11/13/2019
	Thornburg Long Short Equity Strategy	11/22/2019
TOBAM		
	AB Core International Index	12/23/2019
Torray LLC		
	Torray Resolute Equity Income	10/17/2019

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Trinity Alps Capital Partners, LP*		
	Trinity Alps Global Focused Strategy	10/24/2019
Ullico Investment Advisors, Inc.		
	Cash Plus	11/7/2019
	Investment Grade Core	11/7/2019
Verity Investment Partners*		
	Core Income Growth	10/24/2019
Victoria Capital Management, Inc.		
	Thematic Global Equity	12/5/2019
W.E. Donoghue & Co., LLC.		
	Global Tactical Conservative	10/1/2019
	JAForldines Global Tactical Equity	12/4/2019
	JAForldines Global Tactical Growth	12/4/2019
Water Island Capital, LLC		
	Water Island Diversified ED Fund	11/1/2019
Wellington Management Company LLP		
	International Quantitative Equity	12/3/2019
Wells Fargo Asset Management		
	Fundamental Small Cap Growth Equity	12/10/2019
	LT Large Cap Fundamental Equity	10/24/2019
	LT Large Cap Growth Equity	10/24/2019
	PMV REIT Equity	10/24/2019
Wilbanks, Smith & Thomas Asset Mgmt		
	CorePlus Bond	11/19/2019
William Blair & Company, LLC		
	SMID Core	10/24/2019
Wilmington Trust Investment Advisors		
	International Strategy	11/19/2019