

New Products and Managers

Informa Investment Solutions understands the importance of complete and up-to-date information. New Products and Managers are identified in bold inside of PSN Enterprise, but this quarterly reference guide makes it even easier to see the latest additions. This listing identifies all new products, from both new and existing managers, and the date they entered PSN. Newly added managers are identified with an asterisk (*).

Summary

Total New Products	119
Total New Managers	5
New Products from Existing Managers	109

Manager Name	Product Name	Date Added
AllianceBernstein L.P.		
	AB Concentrated EAFE Growth	4/10/2018
	AB Concentrated Int'l Growth (MA)	4/20/2018
Allianz Global Investors		
	AllianzGI Best Styles Emerging Mrkts	5/8/2018
	AllianzGI Emerging Markets Small Cap	6/19/2018
AMG Capital Management		
	ACM Blue Chip	4/3/2018
Baird Advisors		
	Core Intermediate Municipal Bond	4/3/2018
	Short-Term Municipal Bond	4/3/2018
Barings		
	Emerging Market Debt Blend Total Rtn	5/2/2018
	Emerging Markets Corporate Bonds	5/2/2018
	Emerging Markets Local Bonds	5/2/2018
	Emerging Markets Short Duration	5/2/2018
	Senior CLO Debt	4/25/2018
Beachhead Capital Management, LLC		
	Managed Futures Dynamic Beta LO	4/4/2018
Birch Run Investments		
	Short Term Fixed Income	6/26/2018
	Tax Exempt Total Return	6/26/2018
Boston Advisors, LLC		
	International Equity	4/6/2018
Boston Partners		
	Boston Partners Emerging Mkts Equity	4/26/2018
Brandes Investment Ptnrs - SMA Div		
	Core Plus Fixed Income - SMA	4/27/2018
Calamos Advisors LLC		

Manager Name	Product Name	Date Added
	Calamos Dynamic Inter. Tax-Efficient	6/7/2018
	Calamos High Income Opportunities St	6/6/2018
Cape Ann Asset Management*		
	Global Developing Markets Programme	4/20/2018
Capital Wealth Planning, LLC		
	ESG Enhanced Dividend	6/18/2018
Chilton Investment Services, LLC		
	Crossover Plus	6/6/2018
ClearBridge Invest-LeggMasonRETAIL		
	ClearBridge Dividend Strategy ESG MA	4/3/2018
Columbia Management Investments		
	Columbia Disciplined Large Growth	6/4/2018
	Columbia Focused Global	6/4/2018
	Columbia Global Technology Growth	6/4/2018
	Columbia Overseas Value	6/4/2018
Eaton Vance Management		
	TABS Cash (MA)	6/25/2018
Empiric Institutional		
	EI SMID Cap Growth	4/6/2018
Fuller & Thaler Asset Management, Inc		
	Behavioral Small-Cap Equity	6/15/2018
GAM USA Inc.		
	GAM Emerging Market Equity Strategy	4/19/2018
Global Thematic Partners, LLC		
	Bottom Billion Equity Strategy	5/17/2018
GMO		
	GMO SGM Major Markets Strategy	6/1/2018
Harvest Volatility Management, LLC		
	Put Writing Strategy	6/4/2018
Huber Capital Management, LLC		
	Large Cap Value	6/18/2018
Illumine Investment Management, LLC*		
	IIM Earnings Revision Growth	4/3/2018
	IIM Small Cap Growth	4/5/2018
Integrity Fixed Income Management		
	Integrity Government Agency	4/19/2018

Manager Name	Product Name	Date Added
Invesco		
	Intermed Term Muni Income SMA/WRAP	6/8/2018
	Limited Term Municipal Inc SMA/WRAP	6/8/2018
	Long Municipal Income SMA/WRAP	6/8/2018
Ivy Investments		
	Global Growth Composite	6/15/2018
Kayne Anderson Rudnick Invst.		
	Global Dividend Yield	6/5/2018
Levin Capital Strategies		
	Mid Cap Value	6/27/2018
Los Angeles Capital Management		
	EAFE Active Extension 130/30 Equity	6/20/2018
	LA Capital Global Equity	6/20/2018
	U.S Deep Value Equity	6/20/2018
	U.S. Large Cap Value 130/30	6/20/2018
	UK Equity	6/20/2018
Martin Capital Partners, LLC		
	MCP Oregon	4/12/2018
Meritage Portfolio Management, Inc.		
	Meritage Portfolio Small Cap Value	6/26/2018
Metis Global Partners		
	Metis Global Equity	5/3/2018
NWQ Investment Management Co., LLC		
	Global Equity Income ADR	5/10/2018
OceanSquare Asset Management, LLC*		
	OceanSquare Enhanced Cash	4/6/2018
	OceanSquare Global Concentrated Grow	4/4/2018
	OceanSquare Global Multi-Asset	4/6/2018
	OceanSquare Short Duration	4/6/2018
	OceanSquare Total Return	4/4/2018
OFI Global Asset Management		
	Global Select Equity	6/6/2018
	Large Cap Dynamic Multifactor	6/29/2018
	Revenue Weighted ESG	6/29/2018
	Revenue Weighted Global ESG	6/29/2018

Manager Name	Product Name	Date Added
	Small Cap Dynamic Multifactor	6/29/2018
	SNW Impact Muni/Taxable Blend Int	6/29/2018
	SNW Impact Municipal Intermediate	6/29/2018
	SNW Impact Taxable Intermediate	6/29/2018
	SteelPath Focused MLP	6/5/2018
	Steelpath MLP Partners	6/29/2018
Pacific Investment Mgmt. Co		
	Intermediate Municipal Ladder SMA	4/3/2018
	Long Municipal Ladder SMA	4/3/2018
	Muni Bond California Intermediate	4/3/2018
	Municipal Bond - New York	4/3/2018
	Municipal Bond High Yield	4/3/2018
	Short Municipal Ladder SMA	4/3/2018
PanAgora Asset Management, Inc.		
	Dynamic Intl Equity Extended Alpha	5/17/2018
Partnervest Advisory Services, LLC		
	Balanced	5/9/2018
	Core Fixed Income	5/9/2018
	Diversified Equity	5/9/2018
	Growth	5/9/2018
	Moderate	5/9/2018
	Sector Rotation	5/9/2018
	Total Yield	5/9/2018
	VEGA Enhanced	5/9/2018
Polen Capital Management, LLC		
	Polen International Growth ADR	6/21/2018
Riverfront Investment Group, LLC		
	RiverShares Conservative Inc Builder	5/18/2018
Runde & Co. LLC		
	Runde Emerging Markets Value	5/3/2018
	Runde International Large-Cap Value	5/3/2018
	Runde International Small-Cap Value	5/3/2018
RVX Asset Management		
	RVX Emerging Markets Corporate Fixed	6/28/2018
	RVX Emerging Markets Small Cap	6/28/2018
SeaCrest Investment Management, LLC		

Manager Name	Product Name	Date Added
	SeaCrest Global Fixed Income	5/8/2018
Semper Augustus Investments Group*		
	Fundamental Intrinsic Value Equity	5/8/2018
State Street Global Advisors		
	Long U.S. Treasury Index	5/8/2018
	MSCI EAFE Small Cap Index	5/17/2018
Stephens Investment Management Group		
	Stephens Leaders & Innovators	5/8/2018
Stringer Asset Management, LLC		
	Income with Growth Portfolio	5/16/2018
Summit Creek Advisors, LLC		
	SMid Cap Growth	5/16/2018
T. Rowe Price		
	Asia Opportunities Equity Strategy	4/6/2018
	U.S. High Yield Bd Strategy (Phila)	5/23/2018
Transamerica Asset Management, Inc.		
	Transamerica Intermediate Bond (MF)	5/30/2018
Tributary Capital Management		
	Small/Mid Cap Equity	5/31/2018
UBS Financial Services Inc.		
	Arbor Sustainable Innovation Impact	5/7/2018
W.E. Donoghue & Co., LLC.		
	Power Dividend and Yield Portfolio	4/9/2018
	Power Growth & Income	4/9/2018
	Power Momentum	4/9/2018
	Power Momentum Index	4/9/2018
WCM Investment Management		
	Large-Cap International Value	4/6/2018
West Chester Capital Advisors, Inc.		
	Pathroad Strat Cons G & I Fund	4/25/2018
	Pathroad Strat Long Term Equity	4/25/2018
	Pathroad Strat. Capital Appr. Fund	4/25/2018
Wilbanks, Smith & Thomas Asset Mgmt		
	CorePlus Conservative	4/25/2018
	CorePlus Equity	4/25/2018
	CorePlus Moderate	4/25/2018
	Impact Risk-Managed: Global Equity	4/25/2018

Manager Name	Product Name	Date Added
Yorkville Capital Management LLC		
	Energy Infrastructure Strategy	4/26/2018
	MLP High Income Strategy	4/26/2018
Zazove Associates, LLC		
	Zazove Global Convertibles	5/16/2018
Zeo Capital Advisors, LLC*		
	Zeo Strategic Income Fund	4/26/2018