

FACTS BEHIND PSN

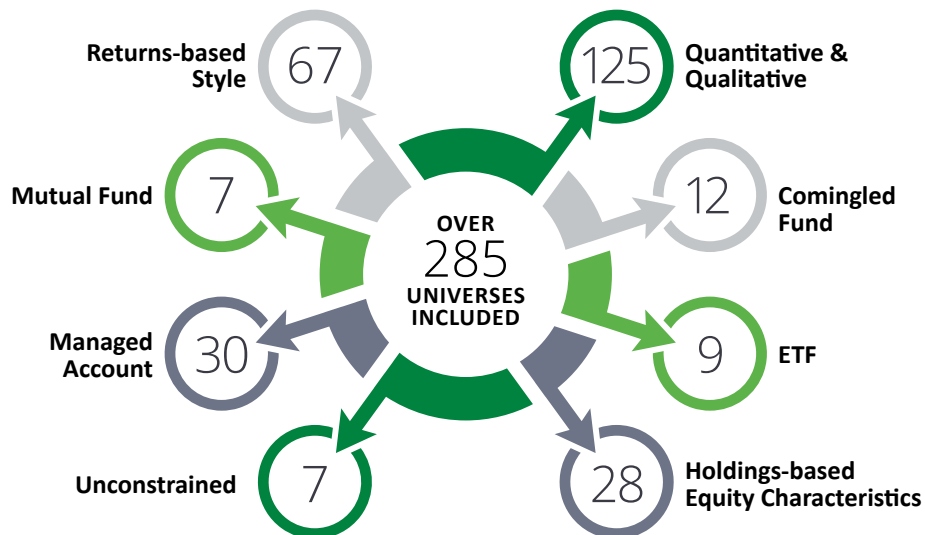
SEPARATELY MANAGED ACCOUNT (SMA) DATA

CONTENT

FIRMS & PRODUCTS

- Over 2,500 firms and over 20,000 listed products
- 40 years of data including net and gross-of-fee returns
- No survivor bias with inactive firms/products included
- Data is updated, checked and refreshed daily
- Firms, products, and data fields are consistently added
- Database firm membership is free
- Firm data includes asset breakdowns, GIPS compliance, business continuity, ownership, contact info, biographies, key personnel, business objective narratives, philosophy, and portfolio construction including ESG
- Product data includes asset breakdowns, style, ESG, fees, GIC sectors, fixed income ranges, and full holdings

UNIVERSES



DISTRIBUTION



SUBSCRIBERS

- Over 5,500 users
- Over 1,000 firms



3RD-PARTY REDISTRIBUTORS

 Markov Processes International
 FactSet Research Systems Inc.
 Apryl
 ZACKS
 AlternativeSoft Analytical Investment Solutions

PSN TOP GUN AWARDS



The PSN Top Guns are our quarterly separate account performance rankings.

Using a proprietary blend of our clients' top-priority performance screens, PSN Top Guns ranks products in six categories in 70+ universes. This includes our annual recognition of the Manager of the Decade.

Go to our [PSN Top Guns login](#) and register for complimentary access to the Top Guns listing.