

# Zephyr's PSN

## New Products and Managers

Informa Financial Intelligence understands the importance of complete and up-to-date information. New Products and Managers are identified in bold inside of PSN Enterprise, but this quarterly reference guide makes it even easier to see the latest additions. This listing identifies all new products, from both new and existing managers, and the date they entered PSN. Newly added managers are identified with an asterisk. (\*).

### Summary

Total New Products	109
Total New Managers	9
New Products from Existing Managers	80

Manager Name	Product Name	Date Added
<b>Agincourt Capital Management, LLC</b>		
	Investment Grade Corporate	10/28/2020
<b>AllianceBernstein L.P.</b>		
	AB US SMID Style Blend	11/13/2020
<b>Argent Capital Management LLC</b>		
	Argent Dividend Select	11/12/2020
<b>Aristotle Credit Partners, LLC</b>		
	Short Duration High Yield SMA	10/5/2020
<b>ARK Investment Management</b>		
	ARK Genomic Revolution Strategy	11/5/2020
	ARK Industrial Innovation Strategy	11/5/2020
<b>Bailard, Inc.</b>		
	U.S. Small Value	10/26/2020
<b>Capital Group</b>		
	American Funds Multi-Sector Income	11/25/2020
<b>CenterSquare Investment Management</b>		
	Global Concentrated REIT Strategy	10/26/2020
	U.S. All REIT Strategy	10/26/2020
	U.S. Concentrated REIT Strategy	10/26/2020
<b>CIBC Asset Management</b>		
	Active Currency Overlay 2% VAO	10/1/2020
	CIBC Multi-Asset Absolute Return	10/1/2020
<b>Columbia Management Capital Advisers</b>		
	Columbia Sel Large Cap Value Model	11/17/2020
	Columbia Sel Small Cap Value Model	11/17/2020
<b>Contego Capital Group*</b>		
	Contego Robotics and Automation	10/19/2020
	Contego Sustainable Earth	10/19/2020
<b>Correct Capital Wealth Management*</b>		

Manager Name	Product Name	Date Added
	Capital Conservative Growth	10/8/2020
	Capital Conservative Growth & Income	10/8/2020
	Capital Equity Income	10/8/2020
	Capital Growth Opportunities	10/8/2020
	Capital Long-Term Growth	10/8/2020
	Capital Long-Term Growth & Income	10/8/2020
	Capital Moderate Growth	10/8/2020
	Capital Moderate Growth & Income	10/8/2020
<b>Crescat Portfolio Management, LLC</b>		
	Crescat Precious Metals Composite	12/16/2020
<b>Delaware / Macquarie</b>		
	Emerging Markets Debt Select Opps	12/4/2020
	Macquarie US Smid Cap Core Equity	12/4/2020
	Macquarie US Smid Cap Value Equity	12/15/2020
<b>Douglass Winthrop Advisors, LLC</b>		
	DWA Environment Strategy	12/4/2020
<b>Eaton Vance Management</b>		
	Global Macro Absolute Return	11/25/2020
<b>Edge Asset Management</b>		
	Concentrated Capital Appreciation	10/6/2020
<b>EdgePoint Wealth Management Inc.</b>		
	EdgePoint Variable Income Portfolio	11/3/2020
<b>Franklin Templeton Investments</b>		
	Franklin Corporate Ladder 1-10Yr SMA	10/13/2020
	Franklin Corporate Ladder 1-5 Yr SMA	10/13/2020
	Franklin Global High Yield Corporate	12/15/2020
	Franklin Intl Growth Equity ADR SMA	12/7/2020
	Franklin Long Maturity Municipal SMA	10/1/2020
	Franklin Municipal Ladder 1-15Yr SMA	10/13/2020
	Franklin Municipal Ladder 1-7 Yr SMA	10/13/2020
	Franklin Municipal Ladder 5-20Yr SMA	10/13/2020
	Franklin US Govt Ladder 1-10 Yr SMA	10/13/2020
	Franklin US Govt Ladder 1-5 Yr SMA	10/13/2020
	Franklin US Govt Ladder 5-20 Yr SMA	10/13/2020
<b>Fuller &amp; Thaler Asset Management, Inc</b>		
	Behavioral Small-Cap Equity MF	10/23/2020
<b>Global X Management LLC</b>		
	Global X Digital Innovation	10/22/2020
<b>Grandeur Peak Global Advisors</b>		
	Grandeur Peak Global Contrarian	10/28/2020

Manager Name	Product Name	Date Added
<b>Hi-Line Capital Management, LLC*</b>		
	HLCM Intrinsic Value Equity	11/5/2020
<b>Ikarian Capital, LLC*</b>		
	Ikarian Healthcare Master Fund LP	12/15/2020
<b>Invesco</b>		
	IG Gov Credit Enhanced Cash	10/5/2020
	Invesco Invst Grade Govt Crdt Long	10/5/2020
	Invesco Invst Grade Govt Crdt Short	10/5/2020
<b>M.D. Sass</b>		
	M.D. Sass Concentrated Value	12/21/2020
	M.D. Sass Gov Agency Portable Alpha	11/12/2020
<b>Massachusetts Mutual Life Insurance</b>		
	MassMutual Select Total Return Bond	12/15/2020
<b>Matarin Capital Management</b>		
	Matarin Patience Premium Int'l	10/22/2020
<b>Metis Global Partners</b>		
	Metis International Developed Equity	11/5/2020
<b>METROPOLE Gestion*</b>		
	METROPOLE Euro SRI	11/25/2020
	METROPOLE Selection	11/25/2020
	Value European Equities Composite	11/25/2020
	Value SRI Eurozone Composite	11/25/2020
<b>Mondrian Investment Partners Limited</b>		
	Global Equity Ex Japan	12/7/2020
	Rothko All Countries WorldxUS Equity	12/7/2020
	Rothko Emerging Markets Small Cap Eq	12/7/2020
<b>Neuberger Berman</b>		
	Disrupters Portfolio	10/28/2020
<b>Northern Trust Asset Management</b>		
	NT Quality ESG International (ADR)	11/10/2020
	NT Quality ESG US Equity	11/10/2020
<b>Nuveen/TIAA</b>		
	Core Impact Bond	11/5/2020
	Core Plus Fixed Income	11/5/2020
<b>Ocean Park Asset Management, Inc.</b>		
	Tactical Bond Model	10/28/2020
<b>Pembroke Management Ltd</b>		
	Pembroke Concentrated Fund	12/21/2020
<b>QMA LLC</b>		
	US Market Participation Strategy	10/8/2020

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<b>Quadratic Capital Management LLC*</b>		
	IVOL ETF	10/22/2020
<b>Robbins Capital Management</b>		
	Large Cap Core Flex Conservative	10/28/2020
<b>Sage Advisory Services, Ltd. Co.</b>		
	Cash Balance Conservative	11/6/2020
	Cash Balance Moderate	11/6/2020
	Cash Balance Ultra Conservative	11/6/2020
	Diversified Income Solution	11/6/2020
	ESG Credit Fixed Income	11/6/2020
	ESG Short Term Fixed Income	11/6/2020
	ESG Tax Sensitive	11/6/2020
	Tax Aware Diversified Inc Solution	11/6/2020
<b>Segall Bryant &amp; Hamill</b>		
	Quality High Yield - SMA	10/23/2020
<b>Sierra Investment Partners, Inc.</b>		
	Aggregate Fixed - SPMG	12/21/2020
	Franklin Global Plus Equity	12/21/2020
	Intrinsic Value Opportunity - Todd	12/21/2020
<b>Spouting Rock Asset Management, LLC.*</b>		
	Small Cap Growth Concentrated	12/11/2020
	Small Cap Growth Focused	12/11/2020
<b>Sustainable Growth Advisers, LP</b>		
	SGA International Growth ADR	10/8/2020
<b>T. Rowe Price</b>		
	US Dividend Growth Equity SMA	12/7/2020
<b>Third Avenue Management LLC</b>		
	Third Avenue Real Estate Value Fund	10/5/2020
	Third Avenue Small-Cap Value Fund	10/5/2020
	Third Avenue Value Fund	10/6/2020
<b>Thornburg Investment Management, Inc</b>		
	Thornburg Emerging Markets ADR	10/13/2020
<b>Ulland Investment Advisors, LLC</b>		
	Defensive Growth	11/5/2020
<b>US Asset Management, LLC*</b>		
	USAM Small Cap Core Equity	10/20/2020
<b>Vitruvian Capital Management</b>		
	International Small Cap Equity	10/29/2020
<b>Wellesley Convertibles</b>		
	Brenton Partners	10/28/2020

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<b>Wells Fargo Asset Management</b>		
	U.S. Intermediate Income Focus	12/21/2020
<b>Wilmington Trust Investment Advisors</b>		
	Dividend Growth Strategy	12/7/2020
<b>ZEGA Financial, LLC*</b>		
	ZEGA Buy and Hedge Classic	12/21/2020
	ZEGA Buy and Hedge Retirement	12/21/2020
	ZEGA HiPOS Aggressive	12/21/2020
	ZEGA HiPOS Conservative	12/21/2020
	ZEGA HiPOS Income	12/21/2020
	ZEGA ZALT	12/21/2020
	ZEGA ZBIG IRA	12/21/2020
	ZEGA ZBIG Leveraged	12/21/2020
	ZEGA ZBIG Standard	12/21/2020