

Zephyr's PSN

New Products and Managers

Informa Financial Intelligence understands the importance of complete and up-to-date information. New Products and Managers are identified in bold inside of PSN Enterprise, but this quarterly reference guide makes it even easier to see the latest additions. This listing identifies all new products, from both new and existing managers, and the date they entered PSN. Newly added managers are identified with an asterisk. (*).

Summary

Total New Products	117
Total New Managers	10
New Products from Existing Managers	107

Manager Name	Product Name	Date Added
Acuitas Investments		
	Emerging Markets Small Cap	9/2/2020
AINN Holding Company, LLC.*		
	AINN FUND	7/29/2020
AllianceBernstein L.P.		
	AB Sustainable Intl Thematic ADR (MA	8/13/2020
Amundi Pioneer Asset Management		
	Amundi Pioneer Global HY - Hedged	8/13/2020
Artisan Partners Limited Partnership		
	Artisan Select Equity	7/27/2020
Associated Trust Company		
	Associated Focused Equity Strategy	8/13/2020
AXA Investment Managers, Inc.		
	US Dynamic High Yield	8/13/2020
Bartlett & Company		
	Relative Value Equity	7/22/2020
Brentview Investment Mgmt*		
	Brentview Dividend Growth	8/13/2020
Bridges Trust*		
	Bridges Investment Fund	9/22/2020
Byrne Asset Management*		
	BAM - Small Cap	7/20/2020
Cavalier Investments		
	SMART Portfolio (1) Conservative	8/31/2020
	SMART Portfolio (2) Mod Conservative	8/31/2020
	SMART Portfolio (3) Moderate	8/31/2020
	SMART Portfolio (4) Mod Aggressive	8/31/2020
	SMART Portfolio (5) Aggressive	8/31/2020
	SMART Portfolio (5) Aggressive	9/2/2020

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Manager Name	Product Name	Date Added
CBRE Clarion Securities		
	CBRE Clarion Australian REIT Strateg	8/6/2020
	CBRE Clarion European RE Income	8/6/2020
	CBRE Clarion Global RE Opportunity	8/6/2020
	CBRE Clarion Global Real Assets	8/6/2020
Channing Global Advisors		
	Channing ACWI ex US	8/6/2020
	Channing International Developed	8/6/2020
Collaboration Capital		
	Collaboration Global ESG Equity	7/15/2020
Conning, Inc.		
	LDI Credit 5-15 Maturity	7/15/2020
Driehaus Capital Management LLC		
	Driehaus Event Driven	8/13/2020
	Driehaus Event Driven	8/10/2020
	Driehaus Small/Mid Cap Growth	7/29/2020
	Emerging Markets Small Cap Equity	7/29/2020
F L Putnam Investment Management Co.		
	Catholic Values	7/27/2020
Federated Hermes, Inc.		
	Fed Hermes ACWI ex U.S.	8/13/2020
	Fed Hermes Emerging Markets Equity	8/13/2020
	Fed Hermes Intl Growth Equity	7/27/2020
	Fed Hermes Intl Growth Fund (IS)	7/27/2020
Fidelity Institutional Asset Mgmt.		
	Founders SMA	8/3/2020
	Growth Opportunities SMA	8/3/2020
	Int'l Capital Appreciation SMA	8/3/2020
	Small Company SMA	8/17/2020
	Women Leadership SMA	8/17/2020
GAM USA Inc.		
	GAM Star Asian Equity	8/5/2020
Garcia Hamilton & Associates, L.P.		
	Fixed Income - Cash	9/24/2020
	Fixed Income - Short Credit 1-5	9/24/2020
Geneva Capital Management LLC		
	US SMID Cap Growth	7/15/2020
Goldman Sachs Asset Mgmt.		
	Global Emerging Market Debt Blended	8/10/2020
	Global Emerging Market Local Debt	8/10/2020

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	US Equity ESG	7/1/2020
Greenwood Capital Associates, LLC		
	GCA International (ETF)	8/13/2020
Hardman Johnston Global Advisors LLC		
	International Equity ADR	7/29/2020
Harvest Volatility Management, LLC		
	Global Risk Premium Equity	8/6/2020
Huber Capital Management, LLC		
	HCM Global Large Cap Value	8/13/2020
	HCM International Large Cap Value	8/13/2020
Integrity Fixed Income Management		
	Integrity US Investment Grade Corp	7/27/2020
Inverness Counsel LLC		
	Large Cap Core Equity Strategy	7/22/2020
Invesco		
	BulletShares Corp 0-10 Years SMA	9/11/2020
	BulletShares Corp 0-3 Years SMA	9/11/2020
	BulletShares Corp 0-5 Years SMA	9/11/2020
	BulletShares Corp 0-7 Years SMA	9/11/2020
	BulletShares Muni 0-3 Years SMA	9/11/2020
	BulletShares Muni 0-5 Years SMA	9/11/2020
	BulletShares Muni 0-7 Years SMA	9/11/2020
	BulletShares Muni 0-9 Years SMA	9/11/2020
J.P. Morgan Asset Management		
	JPM ACWI Research Enhanced Index	8/26/2020
	JPM Global Natural Resources	8/10/2020
	JPM Global Natural Resources	8/5/2020
	JPM US Growth Advantage	8/5/2020
	JPM US Intrepid Sustainable Equity	8/5/2020
Jackson Square Partners, LLC		
	Small Cap Opportunities	9/3/2020
Jennison Associates LLC		
	Large Cap Growth Equity (CF)	8/10/2020
	Small Cap Equity (CF)	8/10/2020
JMC Asset Management, LLC		
	ALLOY Focus	7/15/2020
John Hancock Investments		
	JH Global Thematic Opportunities Fnd	7/15/2020
	JH International Dynamic Growth Fund	7/15/2020
Lateef Investment Management, L.P.		
	Lateef Partners Strategy	8/6/2020

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Manager Name	Product Name	Date Added
Loomis, Sayles & Company, L.P.		
	Large Cap Growth Managed Account	7/7/2020
	Small/Mid Cap Managed Account	7/7/2020
Marietta Investment Partners, LLC		
	ESG International Equity Strategy	7/14/2020
	ESG US Equity Strategy	7/14/2020
MFG Asset Management		
	MFG Select Infrastructure Fund (UCIT	8/26/2020
Morgan Creek Capital Management		
	Global Equity L/S Institutional Fund	8/13/2020
Morgan Stanley Investment Management		
	Global Concentrated Equity Wrap Comp	7/27/2020
	Global Core Equity Wrap Comp	7/27/2020
	Global Sustain	7/27/2020
	U.S. Core Equity Wrap Comp	7/27/2020
Natixis Advisors, L.P.		
	AIA S&P Global 1500 Index Strategy	9/1/2020
	AIA US Equity Core Plus	9/1/2020
	AIA US Equity Core Plus Tax-Managed	9/1/2020
Navigo Wealth Management*		
	CC Alpha	8/5/2020
New York Life Investment Mgmt., LLC		
	Candriam ESG International Eq SMA	9/1/2020
	Candriam ESG US Equity SMA	9/1/2020
	Candriam ESG World Equity SMA	9/1/2020
	Epoch Global Equity Yield SMA	9/1/2020
Nordea Asset Management		
	Global Stars Equity Strategy	7/27/2020
Nottingham Advisors Inc		
	Global Income	8/6/2020
Pacific Investment Mgmt. Co		
	Corporate Bond Intermediate Ladder	9/1/2020
	Corporate Bond Short Ladder	9/1/2020
Parnassus Investments		
	Parnassus Mid Cap Growth Equity	7/29/2020
Polen Capital Management, LLC		
	Polen Intl Small Company Growth	7/21/2020
PPM America, Inc.		
	Core Fixed Income	8/10/2020
Private Capital Management		
	Harmonic Hedged Partners LLC	7/29/2020

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Manager Name	Product Name	Date Added
Redwood Investment, LLC		
	International Small Cap	9/25/2020
River & Mercantile Asset Management*		
	R&M Emerging Markets ILC Equity	8/13/2020
Sage Advisory Services, Ltd. Co.		
	ESG Asset Allocation Conservative	8/5/2020
	ESG Asset Allocation Growth	8/5/2020
	ESG Core Plus Tactical ETF	8/5/2020
	ESG Global Equity Tactical ETF	8/5/2020
Seven Canyons Advisors*		
	Seven Canyons World Innovators Fund	8/26/2020
SWS Partners, LLC*		
	SWS Growth Equity	7/15/2020
Syntax, LLC*		
	Syntax 500	7/27/2020
Tensile Capital Management LLC*		
	Tensile Capital Partners LP	7/20/2020
TimesSquare Capital Management, LLC		
	Global Small Cap	8/26/2020
Tradition Asset Management		
	Female Focus	7/29/2020
	Growth Innovators	7/27/2020
UBS Asset Management		
	Morningstar Lifetime Moderate TDS 25	7/29/2020
	Morningstar Lifetime Moderate TDS 35	7/29/2020
	Morningstar Lifetime Moderate TDS 45	7/29/2020
	Morningstar Lifetime Moderate TDS 55	7/29/2020
Voya Investment Management Co., LLC.		
	Voya Strategic Income SMA	6/30/2020