

Zephyr's PSN

New Products and Managers

Informa Financial Intelligence understands the importance of complete and up-to-date information. New Products and Managers are identified in bold inside of PSN Enterprise, but this quarterly reference guide makes it even easier to see the latest additions. This listing identifies all new products, from both new and existing managers, and the date they entered PSN. Newly added managers are identified with an asterisk. (*).

Summary

Total New Products	117
Total New Managers	11
New Products from Existing Managers	91

Manager Name	Product Name	Date Added
3D/L Capital Management		
	3D Targeted Outcome	7/9/2021
AllianceBernstein L.P.		
	AB Diversified Yield Plus	9/17/2021
	AB Global High Income Hedged to USD	9/17/2021
	AB Global Plus Hedged to USD	9/17/2021
American Century Investment Mgmt.		
	U.S. Sustainable Large Cap Core (MA)	9/3/2021
AMG Funds*		
	AMG Renaissance Large Cap Growth Fun	8/4/2021
	AMG River Road Dividend All Cap Valu	8/4/2021
	AMG River Road Large Cap Value Selec	8/4/2021
	AMG River Road Mid Cap Value Fund	8/4/2021
	AMG TimesSquare Small Cap Growth Fun	8/4/2021
Amundi Pioneer Asset Management		
	Multi-Strategy Growth	9/10/2021
Aravt Global LLC*		
	Aravt Global	9/10/2021
Bares Capital Management, Inc.		
	Bares Mid/Large-Cap Extended	7/28/2021
Baxter Investment Management		
	Focused Equity Composite	7/20/2021
Boston Advisors		
	Core Government Credit Composite	9/3/2021
Burke Wealth Management		
	BWM Hedged Growth LP	9/8/2021
Capital Market Consultants, Inc.		
	CMC ESG Balanced Strategy	9/10/2021
	CMC ESG Conservative Growth Strategy	9/10/2021

As of September, 2021

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	CMC ESG Growth Strategy	9/10/2021
	CMC ESG Moderate Growth Strategy	9/10/2021
CBRE Clarion Securities		
	CBRE Sustainable Infrastructure	9/10/2021
Channing Global Advisors		
	Channing Emerging Markets	8/3/2021
Charles Schwab Investment Management		
	WS Multi Sector In - No Common Stock	7/8/2021
Chilton Investment Company, LLC*		
	Chilton Flagship	8/4/2021
	Chilton Flagship Long Only	8/4/2021
	Chilton Small Cap & Mid Cap	8/4/2021
Cohen & Steers Capital Mgmt., Inc.		
	Cohen & Steers Alternative Income	8/23/2021
Confluence Investment Management		
	Income-Tax Exempt plus Growth	9/3/2021
Crossmark Global Investments		
	Crossmark Corporate Fixed Income	9/17/2021
	Crossmark Equity Market Neutral	8/9/2021
	Crossmark Large Cap Core	7/23/2021
	Crossmark Large Cap Growth	7/23/2021
	Crossmark Large Cap Value	7/23/2021
	Crossmark Small Cap Growth	9/3/2021
	CrossmarkLargeCapCoreUnscreenedDiver	7/23/2021
Duff & Phelps Investment Mgmt. Co.		
	Global Clean Energy Strategy	7/28/2021
Eagle Ridge Investment Mgmt., LLC		
	Eagle Ridge Low GHG	8/30/2021
Gardner Lewis Asset Management, L.P.		
	Gardner Lewis Concentrated Equity	9/14/2021
	Gardner Lewis Small Cap	9/14/2021
Goldman Sachs Asset Mgmt.		
	Tax Advantaged Core S&P 500	9/28/2021
	US Intermediate Duration Aggregate	9/28/2021
Harris Associates L.P.		
	U.S. Diversified	9/7/2021
Hartford Funds		
	Hartford Core Equity SMA	9/27/2021
Huber Capital Management, LLC		
	Mid Cap Value	8/3/2021

As of September, 2021

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Hyperion Asset Management Limited*		
	Hyperion Global VSG	6/30/2021
iSectors, LLC		
	iSectors CryptoBlock Allocation	7/28/2021
Jennison Associates LLC		
	Active Long US Treasury STRIPS	9/3/2021
	Emerging Markets Equity	9/8/2021
	Financial Services Equity	9/8/2021
	Focused Global Equity Opportunities	9/8/2021
	Global Equity Income	9/8/2021
	Global Equity Opportunities (CF)	9/8/2021
	Global Infrastructure	9/8/2021
	Master Limited Partnership	9/8/2021
	Rising Dividend	9/8/2021
	Twenty/Twenty Equity	9/8/2021
Kellner Capital*		
	Kellner Merger Fund	9/28/2021
Knights of Columbus Asset Advisors*		
	Core Bond	9/7/2021
	Limited Duration	9/7/2021
Kopernik Global Investors, LLC*		
	Kopernik Glb Long-Term Opportunities	8/2/2021
	Kopernik Global All-Cap	8/2/2021
	Kopernik International	9/8/2021
Luther King Capital Management		
	LKCM International Equity	9/14/2021
Mondrian Investment Partners Limited		
	China Concentrated Equity	7/6/2021
	Emerging Markets ADR Equity	6/30/2021
	Global Green Bonds	8/25/2021
	International Equity SMA	6/30/2021
Newton Investment Management Group		
	Emerging Markets Small Cap Equity	9/7/2021
NFJ Investment Group, LLC*		
	NFJ Small-Cap Value Wrap	9/3/2021
	NFJ All-Cap Value Wrap	9/3/2021
	NFJ Dividend Value Wrap	9/3/2021
	NFJ International Value Wrap	9/3/2021
	NFJ Large-Cap Value Wrap	9/3/2021
	NFJ Mid-Cap Value Wrap	9/3/2021

As of September, 2021

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Ninety One		
	Global Franchise ADR SMA	9/14/2021
	International Franchise ADR SMA	9/14/2021
	Ninety One EM Blended Debt	9/14/2021
	Ninety One EM Corporate Debt	9/3/2021
	Ninety One EM Hard Currency Debt	9/14/2021
Nomura Asset Management U.S.A., Inc.		
	Nomura Global High Conviction Equity	9/17/2021
	Nomura Global Sustainable Equity	9/17/2021
Nuveen Asset Management		
	Large Cap Value (MA)	8/12/2021
Palisade Capital Management, LLC		
	Convertible Securities	8/11/2021
Parametric Portfolio Associates		
	PPA CC VMP Small Cap Domestic Non-TM	9/3/2021
Peregrine Capital Management, LLC		
	Deglobalization New Paradigm	8/9/2021
Qtron Investments, LLC*		
	Emerging Markets Equity	8/16/2021
Riverbridge Partners, LLC		
	SMID Cap Growth CIT	9/8/2021
Rothschild Investment Corporation		
	LaSalle Street Strategies (SMID)	7/20/2021
Saratoga Research & Investment Mngt		
	SaratogaRIM Large Cap Focus ESG	9/28/2021
Schroders		
	Global Alpha ACWI	8/2/2021
Smead Capital Management, INC.		
	Smead International Value Fund	7/7/2021
T. Rowe Price		
	100 Equity Active Model Portfolio	9/17/2021
	100 FI Active Model Portfolio	9/17/2021
	70/30 Active Model Portfolio	9/17/2021
	Global Select Equity SMA (Australia)	9/27/2021
	International Disciplined Equity SMA	9/21/2021
	MA - Eq Completion Model - Intl Eq	9/27/2021
	MA - Eq Completion Model - US Equity	9/28/2021
	MAI - Conservative Income Model Port	9/28/2021
	MAI - Moderate Income Model Port	9/28/2021
Trebuchet Capital Management, LP*		

As of September, 2021

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	Trebuchet Granite Onshore Fund, LP	8/23/2021
TrimTabs Asset Management, LLC		
	International Free Cash Flow Quality	7/30/2021
Troy Asset Management Limited*		
	Troy Global Equity Strategy	8/11/2021
	Troy Multi-Asset Strategy	8/11/2021
Union Labor Life		
	Separate Account C	8/11/2021
Van Eck Associates Corporation		
	Emerging Markets Equity SMA Strategy	9/10/2021
Verity Investment Partners		
	ESG-Focused Dividend Growth	7/2/2021
Victory Capital Management Inc.		
	USAA Government Securities	8/16/2021
	USAA Money Market	8/16/2021
	USAA Tax-Exempt Money Market	8/16/2021
	USAA Treasury Money Market	8/16/2021
	USAA Ultra Short-Term Bond	8/16/2021
WCM Investment Management		
	China Quality Growth	9/3/2021
	Focused International Opportunities	9/28/2021
	Select Global Growth	7/30/2021
Wedgewood Partners, Inc.		
	Wedgewood Focused SMID Strategy	9/3/2021
Weiss Multi-Strategy Advisers LLC		
	Weiss Alternative Multi - Strategy	7/1/2021

As of September, 2021