Gain a clear picture of mutual fund and ETF debt holdings

EPFR tracks fixed income holdings from a universe of 2,000+ globally domiciled bond and multi-asset funds, covering over $2.5 trillion in AUM and more than 50,000 unique corporate and sovereign bonds.

EPFR Fixed Income Barometer provides investment professionals a current snapshot of bond ownership at an issue and issuer level, highlighting the preferred characteristics of securities most popular with both active and passive fund managers.

Why choose EPFR?

- Gain visibility into full individual fund portfolio holdings
- Ascertain the size of position held by individual funds or by mandate
- Learn which specific bonds & ISINs mutual funds and ETFs are buying and selling
- Identify where holders of bonds are domiciled and which managers are holding which securities
Understand broad fund manager sentiment across fund types:

EPFR Fixed Income Barometer shows the distribution of ownership of securities by fund groups across:

- Geographic focus of mandates (Global, GEM, US, Europe, etc.)
- Style/sector
- Active vs. passive
- ETF vs. mutual fund
- SRI/ESG filters

In addition, the EPFR Fixed Income Barometer provides an indication of direction and size of daily cash flows into bond securities by combining holdings data with our fund level flow information.

For more information about EPFR, Email: financial.intelligence@informa.com or visit: financialintelligence.informa.com/epfr